

Einladung

Effizientes Portfoliomanagement



Marktausblick, flexible Allokationssteuerung und asymmetrische Auszahlungsprofile

UBS Deutschland AG lädt Sie herzlich bei einem Frühstück zu einer Fortbildung mit dem Thema „Portfoliomanagement - Marktausblick und flexible Allokationsteuerung“ ein, die zu verschiedenen Terminen in sechs Städten stattfinden wird.

Die Veranstaltung ist beim FPSB Deutschland registriert und mit folgenden CE-Credits bewertet:

Volkswirtschaftslehre 0,5 CE-Credits
Portfoliomanagement: 1,0 CE-Credits

Das Programm im Überblick:

Teil 1

Volkswirtschaftliche Analyse der Schuldenkrise:

- Status quo und Ausblick
- Im Fokus: Deutschland und die Eurozone
Dr. Martin Lück, Volkswirt, UBS Deutschland AG

Teil 2

Multi Asset Investment im Portfoliomanagement:

- Umsetzung eigener Multi Asset Strategie im Zertifikatemantel und als ETF unter Berücksichtigung von aktuellen Marktindikatoren
- Timing leicht gemacht mit UBS RADA Strategie Indizes
Jürgen Rother, Fabian Kutt und Lars Reichel, Derivateteam, UBS Deutschland AG

Teil 3

Wandelanleihen - das Beste aus zwei Welten:

- Was ist sicherer: Aktien oder Anleihen? Diese Frage stellen sich die Investoren in diesen volatilen und unsicheren Zeiten.
- Wandelanleihen können mit ihren asymmetrischen Eigenschaften die Antwort darauf liefern.
Markus Bertl, Distribution Partners, UBS Deutschland AG

Wir freuen uns auf Ihre Zusage. Bitte melden Sie sich so bald wie möglich über die Links auf der rechten Seite an.

Mit freundlichen Grüßen

UBS Deutschland AG

Uhrzeit: 08.30 - 10.30 Uhr

Termine:

Montag, 19. Mai 2014 - München

Kempinski Hotel Vier Jahreszeiten
Maximilianstrasse 7
80539 München

Dienstag, 20. Mai 2014 - Stuttgart

Hotel am Schlossgarten
Schillerstrasse 23
70173 Stuttgart

Mittwoch, 21. Mai 2014 - Frankfurt

UBS Deutschland AG OpernTurm
Bockenheimer Landstrasse 2-4
60306 Frankfurt

Mittwoch, 4. Juni 2014 - Hamburg

Park Hyatt Hamburg
Bugenhagenstrasse 8
20095 Hamburg

Donnerstag, 5. Juni 2014 - Düsseldorf

Hyatt Regency Düsseldorf
Speditionstrasse 19
40221 Düsseldorf

Freitag, 6. Juni 2014 - Berlin

Hotel de Rome
Behrenstrasse 37
10117 Berlin

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