

Press Release

Robeco Group announces 2015 results: Another record year

Rotterdam, 9 February 2016 – Today, Robeco Groep N.V. (“Robeco”) announces its results for the full year ended 31 December 2015. In 2015, total assets under management increased by EUR 22.1 billion (+18%) to EUR 268.1 billion, of which 47% are institutional. The assets under management growth resulted in an all-time high for the seventh consecutive year.

The increase in assets under management was driven by a strong positive investment result, which provided our clients with attractive returns, and was supported by a net positive cash inflow. The investment result of EUR 18.6 billion was positively affected by a EUR 17.3 billion gain caused by US dollar appreciation.

The net cash inflow amounted to EUR 4.0 billion (2014: EUR 6.2 billion). In geographical terms, flows were different for different markets. On a net basis, bond funds experienced outflows, while equity funds posted net inflows, especially in US equity and quantitative strategies, for example.

In 2015 Robeco generated net profits of EUR 237 million: a record high and an improvement of 4% compared to the previous year. This increased result was due to an increase of recurring management fees, caused by the positive investment result during the first half of the year. The operating result over the year ended at EUR 360 million, an improvement of EUR 30 million.

At group level, 74%¹ (2014: 79%) of the portfolios outperformed compared to the relevant benchmark over a three-year period. Over 2015 this figure is 67% (2014: 52%).

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About Robeco Group

Robeco, a global asset manager, offers a mix of investment solutions within a broad range of strategies to institutional and private investors worldwide. As at 31 December 2015 the company has EUR 268 billion in assets under management, of which 47% are institutional. In 2015 Robeco had a net profit of EUR 237 million.

Robeco's head office is located in Rotterdam, the Netherlands. The company has a strong presence in the US, Europe and Asia and a developing presence in key emerging markets such as India and Latin America.

Robeco was founded in 1929 in the Netherlands as 'Rotterdamsch Beleggings Consortium'. Today, Robeco is the center of asset-management expertise for ORIX Corporation, Robeco's majority shareholder based in Tokyo, Japan. The following subsidiaries and joint ventures form part of Robeco Group: Robeco Institutional Asset Management, Robeco Investment Management, Corestone Investment Management, Harbor Capital Advisors, Transtrend, RobecoSAM and Canara Robeco Asset Management Company. More information is available at www.robeco.com.

¹ Returns are gross of fees (Alternatives net of fees)